

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

19, JAN 2013

Top Stories This Week

- ≈ PNB to raise up to Rs 1,250 crore by issue of preference share to govt.
- ≈ TCS selected by Nokia as global IT partner.
- ≈ Bhushan Steel & GVK Power excluded from F&O contracts effective April 1st.
- ≈ SJVN says, -In MoU with Bihar government to set up 1,320 MW thermal plant, -Bihar thermal power plant to cost Rs 8,220 crore.
- ≈ Petrol price cut by 25 paise per litre (excluding VAT), -Diesel prices to increase by 45 paise/litre, -Domestic non-subsidised cylinder price hiked by Rs 46.50 per cylinder, -Bulk buyers to purchase diesel at market determined price, - Under-recoveries on diesel to decrease by approximately Rs 3,400 crore, -OMCs under-recoveries on diesel to reduce by Rs 15,000 crore.
- ≈ MTNL ropes in advisors to Monetise property.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20039	19663	1.91
NIFTY	6064	5951	1.90
MIDCAP	7165	7156	0.13
SMLCAP	7370	7454	(1.13)
METAL	10780	10937	(1.44)
OIL&GAS	9571	8788	8.91
AUTO	11298	11632	(2.87)
TECK	3817	3712	2.83
BANKEKX	14551	14498	0.37
IT	6405	6252	2.45
FMCG	5755	5665	1.59
HC	8067	8139	(0.88)
PSU	7861	7511	4.66
CD	7697	7589	1.42
POWER	2310	1967	17.44
CG	10503	10540	(0.35)
REALTY	2310	2144	7.74

Global Indices

Index	Close	P. Close	Chg. (%)
DOW	13649	13488	1.20
NASDAQ	3134	3125	0.29
FTSE	6154	6221	(1.08)
NIKKEI	10913	10801	1.03
HANGSENG	23601	23264	1.44

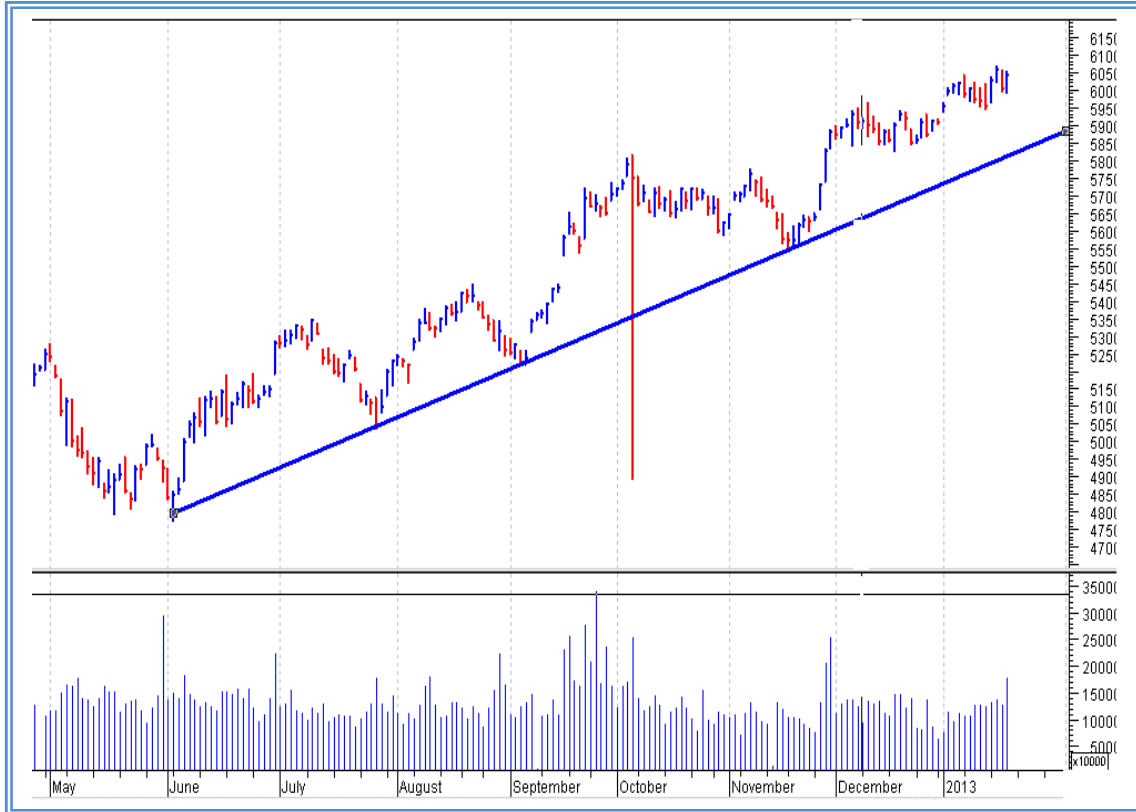
Top Gainers Weekly

Scrip	Price	% Chg
IOC	349	21.33
INFY	2789	19.83
OIL	56	17.88
ONGC	337	15.60
BPCL	434	12.92

Top Losers Weekly

Scrip	Price	% Chg
UBL	683	19.76
EXIDEIND	126	13.32
JPOWER	35	10.86
MUTHOOTFIN	205	8.80
M&M	885	8.25

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5900	5950	6000	6064	6120	6150	6250
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
5960	5845	5705	5431			

Market Commentary

Key benchmark indices rose to more than two-year high last week buoyed by the government's decision to partially deregulated diesel prices on Thursday, 17 January 2013. Additionally, the government's decision to defer the implementation of the General Anti Avoidance Rules (GAAR), which seeks to tax foreign investors, by two years until 1 April 2016, further sparked the rally. Comments by Finance Minister P. Chidambaram on Wednesday, 16 January 2013, that the immediate priority of the government is to keep the investment cycle going, also boosted sentiments. For the next week Nifty likely to trade in the range between 6150 - 6250 in the upper side and 5950 - 5900 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
IOC	349
SATYAMCOMP	117
DLF	262
ESSAROIL	77
HPCL	362

Stocks at 52 wk Low

Scrip	Cmp
A2ZMES	51
ARSHIYA	48
BAJAJHIND	24
EVERONN	116
MMTC	611

FII Activity

Date	Figures in crore
14-01	611.1
15-01	1077.55
16-01	1029.50
17-01	564.20
18-01	1165.69
NET	4448.04

DII Activity

Date	Figures in crore
14-01	-1210.55
15-01	-755.84
16-01	-691.76
17-01	-519.78
18-01	-967.61
NET	-4145.54

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
RPOWER	B	93	98
IDFC	B	176	184
FINANTECH	B	1182	1240
IBPOWER	B	13.6	15
IBREALEST	B	80	85

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
IOC	349
DCM	81
OIL	559
BPCL	435
POLARIS	136

Week Ahead

MAJOR RESULTS THIS WEEK:

- 21 JAN:** NTPC, RAYMOND, ASIANPAINTS, CAIRN, HDFC, JUBLFOOD.
22 JAN: HINDUNILVR, KOTAKBANK, DISHTV, IBREALEST.
23 JAN: ZEEL, SYNDIBANK, RCOM, HAVELLS, KTKBANK.
24 JAN: SESAGOA, VIJAYABANK, LT, ANDHRABANK, BIOCON, ASHOKLEY.
25 JAN: ABAN, ORIENTBANK, RPOWER, MCLEODRUSS, MARUTI.

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